

FINAL TERMS

Dated 18 November 2021

WISDOMTREE ISSUER X LIMITED

*(a public company incorporated with limited liability
in Jersey)*

Issue of

Up to 1,000,000,000 WisdomTree Crypto Market

securities pursuant to the

Collateralised Digital Securities Programme (the

"Digital Securities")

This document constitutes the Final Terms of the Digital Securities described herein.

PART A – CONTRACTUAL TERMS

Terms used herein shall have the meanings given to them in the terms and conditions (the **"Conditions"**) set forth in the Prospectus dated 25 October 2021 (the **"Prospectus"**) which together constitute a base prospectus. This document constitutes the Final Terms of the Digital Securities described herein and must be read in conjunction with the Prospectus (and any supplement thereto).

Full information on WisdomTree Issuer X Limited (the **"Issuer"**) and the offer of the Digital Securities is only available on the basis of the combination of these Final Terms and the Prospectus. The Prospectus (together with any supplement thereto) is available on the website of the Issuer at <http://www.wisdomtree.eu>.

This document constitutes the Final Terms of the Digital Securities described herein for the purposes of the listing rules of the SIX Swiss Exchange. In accordance with Article 43 of the Listing Rules of SIX, the Issuer has appointed Lenz & Staehelin located at Route de chêne 30, 1211 Geneva 17 as recognized representative to file the listing application with SIX.

1. Class of WT Securities to which these Final Terms apply: WisdomTree Crypto Market
2. Relevant Currency: USD
3. Principal Amount: USD 0.01
4. Number of WT Securities to which these Final Terms apply: 172272
5. Index Security: Index: WisdomTree CF Crypto Market Index

Index Sponsor: WisdomTree Investments, Inc. which is included in the register of administrators pursuant to Article 36 of the Benchmark Regulation (EU) 2016/1011.

6. Initial Coin Entitlement: On issue date for the initial seed trade the Coin Entitlement is
- | | |
|--------------|----------------|
| Bitcoin | 0.000064623482 |
| Ether | 0.000637473420 |
| Cardano | 0.341536935340 |
| Solana | 0.004113712616 |
| Polkadot | 0.007620832872 |
| Litecoin | 0.001015317882 |
| Bitcoin Cash | 0.000256520491 |
7. Initial Issue Date The issue date for the initial seed trade is 19 November 2021
8. Issue Date: 19 November 2021
9. Coin Entitlement on Issue Date
- | | |
|--------------|----------------|
| Bitcoin | 0.000064623482 |
| Ether | 0.000637473420 |
| Cardano | 0.341536935340 |
| Solana | 0.004113712616 |
| Polkadot | 0.007620832872 |
| Litecoin | 0.001015317882 |
| Bitcoin Cash | 0.000256520491 |
10. Coin Entitlement Precision Level 12 decimal points for each of the Underlying Assets rounded downwards
11. Delivery Precision Level:
- | | |
|--------------|------------------------------------|
| Bitcoin | 8 decimal points rounded downwards |
| Ether | 8 decimal points rounded downwards |
| Cardano | 6 decimal points rounded downwards |
| Solana | 8 decimal points rounded downwards |
| Polkadot | 8 decimal points rounded downwards |
| Litecoin | 8 decimal points rounded downwards |
| Bitcoin Cash | 8 decimal points rounded downwards |
12. Form of Securities: WT Uncertificated Registered WT Securities
13. Management Fee: 1.45 per cent. per annum
14. Authorised Participant: Flow Traders B.V., Jane Street Financial Ltd, DRW Europe B.V., Bluefin Europe LLP.
15. Custodian Swissquote Bank Ltd and Coinbase Custody Trust LLC
16. Creation or Redemption by Non-Authorised Participants Not applicable at the date of these Final Terms. The Issuer may make an announcement when this is available.

17. Staking Arrangements Not Applicable

The Issuer does not fall under Article 5.1 or 5.2 of Council Regulation (EU) No 833/2014 as amended by Council Regulation (EU) No. 960/2014 of 8 September 2014 concerning restrictive measures in view of Russia's actions destabilising the situation in Ukraine

PART B OF FINAL TERMS – OTHER INFORMATION

1. **Listing and admission to trading:** Application has been made to the SIX Swiss Exchange for the Digital Securities to which these Final Terms apply to be admitted to the SIX Swiss Exchange

Application has been made to Deutsche Borse, being the operator of the regulated market Frankfurt Stock Exchange to be admitted to trading on said market place

Application has been made to Euronext, being the operator of the regulated markets Euronext Paris and Euronext Amsterdam to be admitted to trading on said market places
2. **Notification:** Not Applicable
3. **Interests of natural and legal persons involved in the issue:** So far as the Issuer is aware, no person involved in the offer of the Digital Securities has an interest material to the offer
4. **Names and addresses of additional Paying Agent(s) (if any):** Not Applicable
5. **Distribution:** The Digital Securities are freely transferable

Additional Selling Restrictions The Digital Securities are subject to the selling restrictions as set out at part 12 of the section titled "General Information" of the Prospectus
6. **Information about the past and the further performance of the Underlying Asset and its volatility:** The underlying assets are Bitcoin, Ethereum, Cardano, Polkadot, Bitcoin Cash, Litecoin and Solana, information about the past and future performance of the Underlying Assets and their volatility can be obtained at *wisdomtree.eu*.
7. **Operational Information:**

ISIN Code: GB00BMTP1626

SIX Security Number: CH113603053

Names and addresses of additional Paying Agent(s) (if any): Not applicable

ECB eligibility: The WT Securities are not expected to be ECB eligible.