



WisdomTree Megatrends UCITS ETF



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The WisdomTree Megatrends UCITS ETF (WMGT) seeks to tap into the long-term growth potential of megatrends and the associated themes, offering long-term capital appreciation.

Investing in the world's future

Thematic strategies are redefining the investment landscape and offer investors exposure to companies that will be the driving force behind the structural shifts shaping our future, such as the energy transition or artificial intelligence (AI).

By investing in thematic, investors could achieve above-average growth and invest today in tomorrow's mega caps. However, selecting the right theme or the right thematic stock can be challenging. Multi-thematic strategies could, therefore, help simplify the investment experience by deferring the decisions around the selection of the most relevant themes, the capital allocation between themes and the stock selection.

Targeting diversified high growth with our multi-thematic strategy: WisdomTree Megatrends

WisdomTree is a leading thematic exchange-traded fund (ETF) provider with deep thematic research expertise. Since 2018, we have developed world-class research around the construction of single thematic strategies and thematic portfolios. We have also launched multiple successful, expert-driven thematic strategies. This intensive research has culminated in the WisdomTree Megatrends UCITS ETF.

Our unique multi-thematic strategy aims to deliver high long-term growth and early allocation to the mega caps of tomorrow by combining the advantages of both passive and active approaches. Unlike a purely passive approach, we partner with different thematic experts for the stock selection enabling us to invest in the most relevant companies in each theme. At the same time, contrary to fully active strategies, our portfolio delivers a disciplined tactical top-down allocation to the different themes and diversified exposure to pure-play companies.

WisdomTree Megatrends UCITS ETF: 3 layers of Alpha generation

In line with our thematic research the WisdomTree Megatrends UCITS ETF is built around 3 layers of alpha generation:

01	02	03
<p>The first layer is our Strategic Thematic Asset Allocation that provides investors with a curated exposure to the most promising themes while maximising diversification between the themes across different Megatrends</p>	<p>The second layer is our Tactical Thematic Asset Allocation that allows the strategy to lean in and overweight themes when a combination of positive factors creates a virtuous cycle for a given theme, as observed with Cloud during the 2020 COVID-19 period or AI in 2023</p>	<p>The third layer is Thematic Stock Selection where different theme experts help us pick the most relevant up-and-coming companies for each theme. In our multi-thematic strategy, we leverage our different thematic partners to deliver the best portfolio of stocks for each theme.</p>

WisdomTree Strategic Thematic Allocation

WisdomTree's Strategic Thematic Asset Allocation is a meticulously curated approach, annually selecting around 18 themes from its 'Thematic Classification'. These themes encompass major megatrends such as Technological Shifts, Environmental Pressures, Geopolitical Shifts and Demographic & Social Shifts. The focus lies on high-conviction themes with significant market size, growth potential, and investable universe.

Technological Shifts	Environmental Pressures	Demographic & Social Shifts	Geopolitical Shifts
Artificial Intelligence & Big Data	Sustainable Energy Production	Aging Population	Rise of Tension
Blockchain	Sustainable Energy Storage	Rise of EM Consumer	
Cloud Computing	Sustainable Food	Rise of the Middle Class	
Cybersecurity	Energy Transition Materials		
Digital Infrastructure	Nuclear		
HealthTech			
Quantum Computing			
Rise of China Tech			
Semiconductors			

Source: Wisdomtree.

The full methodology document that includes all relevant index details is available in the WisdomTree [website](#).

WisdomTree ESG framework

WisdomTree understands the importance of Environmental, Social and Governance' (ESG) considerations within investment strategies and strongly believes that ESG principles need to be addressed holistically and not simply applied to a subset of impact investments. We have aligned our proprietary equity indices with ESG factors using exclusion criteria, applying a combination of principle-based exclusions and activity-based exclusions based on the assessment from Sustainalytics, a leading independent ESG and corporate governance research, ratings, and analytics firm.

For information on our approach to ESG, visit our [responsible investing page](#).

Why WisdomTree Megatrends UCITS ETF?

- + **Thoughtful strategy design:** a curated basket of investment themes with high diversification potential and alignment with structural trends that can boost the growth potential of your portfolio.
- + **Guided by experts:** Benefit from an expert-driven selection of up-and-coming, pure-play companies in each theme.
- + **Adaptive theme allocation:** Profit from agile, tactical allocation between themes to adapt to current market environments.
- + **Enhanced diversification approach:** A strategy designed with low overlap to market indices and established mega caps.

The WisdomTree Megatrends UCITS ETF stands as a compelling alternative to other multi-thematic strategies or traditional growth funds as it delivers exposure to a diversified basket of growing, up-and-coming companies instead of established tech mega caps.

Fund Information: WisdomTree Megatrends UCITS ETF

Ticker	Exchange	ISIN	Bloomberg Code	Listing Currency	Base Currency	TER%
WMGT	LSE	IE0000902GT6	WMGT LN	USD	USD	0.50
WMGG	LSE	IE0000902GT6	WMGG LN	GBx	USD	0.50
WMGT	Borsa Italiana	IE0000902GT6	WMGT IM	EUR	USD	0.50
WMGT	XETRA	IE0000902GT6	WMGT GY	EUR	USD	0.50
WMGT	SIX	IE0000902GT6	WMGT SW	USD	USD	0.50

TER: Total expense ratio.

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